



README - Installation & Configuration Guide

Prerequisites:

- Infor SyteLine must be installed on the PC or server.
- Microsoft ODBC Driver 17 for SQL Server must be installed.
- At least one port must be open.
- One public IP must be enabled or a domain name must be configured to allow external access.
- Alternatively, Infor SyteLine should be accessible from outside the local network.

Installation Steps:

1. Run the setup `.exe` file as **Administrator**.
 - It is recommended to run the setup on the same server where Infor CSI is installed.
2. Upon running the setup, a dialog will appear prompting for database details:
 - Enter the **Database Server Name**, **User ID**, and **Password**.
 - The User ID must be `sa` (SQL Server System Administrator).
3. Click on the **Fetch DB** button.
 - The utility will connect to the server and list available databases.
 - Choose the appropriate App DB (SyteLine DB).
4. Under **Server Name**, the utility will automatically fetch the PC's IP address.
 - Enter the **Port** number manually.



- Ensure the public IP is mapped to this server and port.

5. Click on **Install**.

- A success message with a **URL link** will appear.
- This URL will automatically open in your browser.

6. You will see a **'Connected'** message and a **'Register with Us'** link.

- Click on 'Register with Us' and fill in your details.
- Ensure the generated URL is accessible externally; otherwise, registration will not work.

7. After submitting the registration form, your SyteLine instance will be registered.

8. Scan the QR code to download the app.

- Use the same email ID that was used during registration to log in to the app.